ऋणधारक निगमित/पंजीकृत है लिमिटेड लाएबिलिटी पहचान संख्या अंधेरी (डब्ल्यू), मुम्बई-400053, भारत प्रधान कार्यालय (यदि कोई हो) का पता कॉर्पोरेट ऋणधारक के संदर्भ में दिवाला आरंभ 10.5.2021 (आईआरपी के सही किये गये नाम के साथ

विजक्राफ्ट इन्टरनेशनल एन्टर्टेन्मेन्ट प्राईवेट लिमिटेड के क्रेडीटरों के ध्यानार्थ

संबंधित विवरण

होने की तिथि का आदेश 11.6.2021 को अपलोड किया गया) दिवाला प्रस्ताव प्रक्रिया के समापन की अनुमानित तिथि 03.12.2021 संख्या, जो अंतरिम प्रस्ताव प्रॉफेश्नल के रूप में IBBI/IPA-001/IP-P00175/2017-2018/10344 कार्यरत है त जे-347, ब्लॉक जे, सरिता विहार, नई दिल्ली-110076 का पता एवं ईमेलः pkbansal00@gmail.com

र्ड-44/3. पॉकेट डी. ओखला इंडस्ट्रियल एरिया, फेज-II, नई लिये प्रयुक्त होने वाला पता तथा ईमेल दिल्ली-110020 wizcarft.interational@pbinsolvency.com 12. क्रेडीटर का वर्ग यदि कोई हो, धारा 21 की उप

धारा (6ए) के उपबंध (बी) के अंतर्गत, अंतरिम प्रस्ताव प्रॉफेश्नल द्वारा सुनिश्चित किया गया 3. किसी वर्ग में क्रेडीटर्स के प्राधिकृत प्रतिनिधि के रूप लागू नह में कार्य करने के लिये पहचान किये गये इन्सॉल्वेन्सी प्रॉफेश्नल का नाम (प्रत्येक वर्ग से तीन नाम) वेबलिंकः https://www.ibbi.gov.in/home/downloads (ख)प्राधिकृत प्रतिनिधियों का विवरण उपलब्ध है भौतिक पताः लागू नहीं

एतदहारा सचित किया जाता है कि राष्ट्रीय कम्पनी विधि अधिकरण ने 10.5.2021 को

विजक्राफ्ट इन्टरनेशनल एन्टर्टेन्मेन्ट प्राईवेट लिमिटेड के संदर्भ में कॉर्पोरेट इन्सॉल्वेन्सी प्रस्ताव प्रक्रिया शुरू करने का आदेश दिया है। एतदुद्वारा विजक्राफ्ट इन्टरनेशनल एन्टर्टेन्मेन्ट प्राईवेट लिमिटेड के क्रेडीटरों को निर्देश दिया जाता है कि प्रविष्टि सं. 10 में वर्णित पते पर अंतरिम प्रस्ताव प्रॉफेश्नल के पास 25.6.2021 को या उससे पूर्व प्रमाण के साथ अपने दावे जमा करें। फाइनांसियल क्रेडीटर्स केवल इलेक्ट्रानिक पद्धति से ही प्रमाण के साथ अपने दावे जमा कर सकते हैं। अन्य सभी क्रेडीटर्स व्यक्तिगत, डाक द्वारा अथवा इलेक्ट्रानिक माध्यमों से प्रमाण के साथ अपने दावे जमा कर सकते हैं।

दावे का गलत अथवा भ्रामक प्रमाण जमा करने पर दंडित किया जा सकता है। तिथि: 11.6.2021

परवीण बंसल स्थानः नई दिल्ली अंतरिम प्रस्ताव कर्मी IBBI/IPA-001/IP-P00175/2017-2018/10344

सार्वजनिक घोषणा [भारतीय दिवाला और ऋण शोध अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन] एस्टेरिज्म फार्मास्यूटिकल्स प्राइवेट लिमिटेड के लेनदारों के ध्यानार्थ

एस्टेरिज्म फार्मास्युटिकल्स प्राइवेट लिमिटेड

प्रपत्र क

कार्पोरेट देनदार के निगमन की तिथि मिक्समा नियके अधीन कार्पीरेट देनटा नेगमित/पंजीकृत है காயிச ச்சுவ கி காயிச पहचान संख्या/सीमिन U51900DL2016PTC29866 कार्पोरेट देनदार के पंजीकृत कार्यालय तथा प्रधान **पंजीकृत कार्यालय** : बी-2/171, न्यू कोंडली, मयूर विहार फेज-3, न कार्यालय (यदि कोई हो) का पता दिल्ली-110096, भारत शोध अक्षमता प्रोफेशनल का नाम और रजिस्टेशन पंजीकरण सं. IBBI/IPA-002/IP-N00898/2019-2020/1284 कि बोर्ड में पंजीबद्ध है। |पता और ई–मेल में कार्य करने हेतु चिन्हित ऋण शोध अक्षमता

अथवा इससे पूर्व अन्तरिम समाधान प्रोफेशनल के समक्ष ऊपर आइटम 10 के समक्ष वर्णित पते पर प्रस्तुत करने के लिए कहा जाता है। वित्तीय लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक साधनों द्वारा प्रस्तुत करना होगा। अन्य सभी लेनदार अपने दावों का प्रमाण दस्ती (व्यक्तिगत रूप से), डाक द्वारा अथवा इलेक्ट्रॉनिक साधनों द्वारा प्रस्तुत कर सकते हैं

प्रविष्टि सं. 12 के सम्मुख सूचीबद्ध के अनुसार किसी वर्ग से सम्बन्धित वित्तीय लेनदार प्रपत्र सीए में किसी वर्ग [वर्ग निर्दिष्ट करें, अप्रयोज्य] के अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए प्रविष्टि सं. 13 के सम्मुख सूचीबद्ध तीन ऋणशोधन अक्षमता प्रोफेशनलों में से अपनी पसन्द का अधिकृत प्रतिनिधि सूचित करेगा। दावे के फर्जी अथवा भ्रामक प्रमाण की प्रस्तुति दण्डनीय होगी।

दावों के प्रमाण भारतीय ऋणशोध अक्षमता एवं दिवालिया बोर्ड (कॉर्पोरेट व्यक्तियों के लिए ऋणशोध समाधान प्रक्रिया) के अध्याय IV के अनुसार प्रस्तुत किये जाने हैं। दावों के प्रमाण निम्नलिखित निर्दिष्ट प्रपत्रों द्वारा जमा

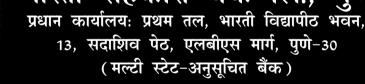
प्रपत्र ख : कामगारों तथा कर्मचारियों को छोड़कर प्रचालनात्मक क्रेडिटरों द्वारा दावों के लिए

प्रपत्र गक : किसी वर्ग के वित्तीय लेनदारों द्वारा दावों के लिए (रियल एस्टेट परियोजना के तहत)

प्रपत्र ङ : कामगारों तथा कर्मचारियों के अधिकृत प्रतिनिधियों द्वारा दावों के लिए ्रपपत्र च : वित्तीय लेनदारों तथा प्रचालनात्मक लेनदारों के अतिरिक्त लेनदारों द्वारा दावों के लिए

अन्तरिम समाधान पोफेशनल

पंजीकरण सं. : IBBI/IPA-002/IP-N00898/2019-2020/12842 भारती सहकारी बैंक लि.,



सन्तोष शर्मा

नियम-8(1)

जैसा कि, वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्त्तन अधिनियम, 2002 के अंतर्गत भारती सहकारी बैंक लि., पुणे के प्राधिकृत अधिकारी के रूप में तथा प्रतिभूति हित (प्रवर्त्तन) नियमावली, 2002 के नियम 9 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सूचना उक्त अधिनियम की धारा 13(2) के अंतर्गत तिथि 13.9.2021 को जारी कर ऋणधारक मैं. पाव इन्फ्राटेक प्रा.लि. (CIN: 70100DL2009PTC196870) पताः एफ-203, दुसरा तल, प्लॉट नं. 2, आशीष प्लाजा, एम.एल.यू. पॉकेट ७, सेक्टर-१२, द्वारका, नई दिल्ली-११००७५, निदेशकः श्री अनुराग कुमार एवं श्रीमती पिंकी कुमारी तथा गारंटरों श्री रमेश चन्द गौर तथा दीप चंद को उक्त सचना की प्राप्ति की तिथि से 60 दिनों के भीतर सूचना में वर्णित राशि 31.8.2019 को रु. 10,36,202/- (रुपये दस लाख छत्तीस हजार दो सौ दो मात्र) के साथ उक्त राशि पर अनुबंधित दरों पर आगे का ब्याज तथा अनुषांगिक खर्चे, लागत, चार्जेज आदि जो 01.09.2019 से भूगतान की तिथि वहन की गई तथा वहन की जाने वाली हो वापस लौटाने का निर्देश दिया था।

ऋणधारक तथा ऊपर वर्णित इस राशि को वापस लौटाने में विफल रहे, उक्त अधिनियम की धारा 13(4) के अंतर्गत अधोहस्ताक्षरी ने 23 जनवरी, 2020 को यहां नीचे वर्णित सम्पत्ति का सांकेतिक कब्जा कर लिया तथा उक्त अधिनियम की धारा 14 के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए सम्पत्ति के वास्तविक कब्जे के लिये माननीय मुख्य मेट्रोपॉलिटन मजिस्ट्रेट, द्वारका, नई दिल्ली के पास आवेदन किया जिन्होंने आदेश सीसी नं. 16084/20 तिथि 20.3.2021 के द्वारा सम्पत्ति का वास्तविक कब्जा लेने एवं उसे बैंक को सुपूर्द करने के लिये रिसीवर एडवो. यशोबीर सिंह को नियुक्त किया। तदनुसार, रिसीवर-एडबो. यशोबीर सिंह ने नीचे वर्णित सम्पत्ति का वास्तविक कब्जा प्राप्त कर उसे प्राधिकृत अधिकारी, भारती सहकारी बैंक लि., पुणे को 7.6.2021 को

विशेष रूप से ऋणधारकों एवं उपरोक्त अन्य को एतद्द्वारा सतर्क किया जाता है कि वे यहां नीचे वर्णित सम्पत्ति का लेन-देन न करें तथा इन सम्पत्तियों का किसी भी तरह का लेन-देन 31.8.2019 को रु. 10,36,202/- (रुपये दस लाख छत्तीस हजार दो सौ दो मात्र) के साथ उक्त राशि पर अनुबंधित दरों पर आगे का ब्याज तथा अनुषांगिक खर्चे, लागत, चार्जेज आदि जो 19.9.2019 से भुगतान की तिथि वहन की गई तथा वहन की जाने वाली हो के लिये भारती सहकारी बैंक लि., पुणे के चार्ज के अधीन होगा।

सम्पत्ति का विवरण

एमएलयू पॉकेट 7, सेक्टर-12, द्वारका, नई दिल्ली-110075 में आत्म-संतृष्ट व्यावसायिक स्थान सं. एफ-203, दूसरा तल, प्लॉट नं. 2, आशीष प्लाजा, माप 127.75 वर्ग फीट (11.69 वर्ग मी.), कवर्ड एरिया 90.19 वर्ग फीट (8.38 वर्ग

मी.) का सभी हिस्सा। स्थानः नई दिल्ली प्राधिकत अधिकारी भारती सहकारी बैंक लि., पुणे के लिये तिथि: 12.6.2021

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated June 04, 2021 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").

** VIKAS ECOTECH LIMITED

Our Company was originally incorporated as Vikas Leasing Limited in New Delhi on November 30, 1984 as a public limited company under the Companies Act, 1956, and was granted the certificate of incorporation by the Registrar of Companies, Delhi and Haryana at New Delhi. Our Company received the certificate for commencement of business on May 22, 1985. Subsequently, the name of our Company was changed to, Vikas Profin Limited and a fresh certificate of incorporation consequent upon change of name was granted by the Registrar of Companies, Delhi and Haryana at New Delhi on January 7, 2002. The name of the Company was changed once again to Vikas Globalone Limited and our Company received the fresh certificate of incorporation, which was granted by the Registrar of Companies, Delhi and Haryana at Delhi on December 31, 2008. Thereafter again, the name of our Company was changed to Vikas Ecotech Limited a fresh certificate of incorporation consequent upon change of name was granted by the Registrar of Companies. Delhi at Delhi on October 21, 2015. For details of change in our name and the Registered Office of our Company, see "General Information" beginning on page 42 of the Letter of Offer.

Registered Office: 34/1 Vikas Apartments, East Punjabi Bagh, Delhi - 110026 Contact person: Prashant Sajwani, Company Secretary and Compliance Officer Telephone: +91-11-43144444 | E-mail id: cs@vikasecotech.com | Website: www.vikasecotech.com

OUR PROMOTERS: MR. VIKAS GARG, VIKAS GARG HUF, MR. NAND KISHORE GARG, MS. SEEMA GARG, MR. VIVEK GARG, MR. ISHWAR GUPTA, NAND KISHORE GARG HUF, MR. VIKAS GARG (SUKRITI WELFARE TRUST), JAI KUMAR GARG HUF, MS. ASHA GARG, MS. USHA GARG, MR. JAI KUMAR GARG, MR. VAIBHAV GARG, MS. SUKRITI GARG AND VIKAS LIFECARE LIMITED

Corporate Identity Number: L65999DL1984PLC019465

ISSUE PROGRAMME **ISSUE OPENS ON** LAST DATE FOR ON MARKET RENUNCIATION* ISSUE CLOSES ON# **TUESDAY, JUNE 15, 2021** WEDNESDAY, JUNE 23, 2021* **TUESDAY, JUNE 29, 2021**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. #Our Board or a Rights Issue committee there of will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date(inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 36.38.69.577 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹1.35 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹0.35 PER EQUITY SHARE) NOT EXCEEDING ₹4,912.24 LAKHS" ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13:10 (13 EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, JUNE 10, 2021 (THE "ISSUE"), FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 158 OF THE LETTER OF OFFER. *Assuming full Subscription

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.35 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 158 OF THE LETTER OF OFFER

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking

Simple, Safe, Smart way of Application - Make use of it !!!

asba'

the fund in the bank account, investors can avail the same. For further details read section on ASBA below. In accordance with Regulation 76 of the SEBI ICDR Regulations, 2018, SEBI circular, bearing reference number SEBI/HO/ CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020. SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/ CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP (only for Original Shareholders), Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e. June 10, 2021 (hereinafter referred to as the "Original Shareholders"). However, the Shareholders who receive the renounced Equity Shares offered in this Issue shall not be considered as Original Shareholders and shall not be eligible to apply through R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using optional mechanism. For details, see "Making of an Application through the ASBA Process" and "Making of an Application through the Registrar's Web-

based Application Platform ("R-WAP") process" on page 20 and 162 respectively of the Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations, 2018 read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. June 10, 2021 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.alankit.comat least two Working Days prior to the Issue Closing Date i.e. Friday, June 25, 2021. They may also communicate with the Registrar with the help of the helpline number (011-42541234 / 23541234) and their email address (velrights@alankit.com).

Eligible Equity Shareholders holding Equity Shares in physical form cannot apply through the optional mechanism i.e. R-WAP and any Applications received under the said mechanism are liable to be rejected. Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely Vikas Ecotech Limited - Rights Entitlement

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e. Friday, June 25, 2021, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, 2018, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. June 10, 2021, see "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 165 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

PROCEDURE FOR APPLICATION THROUGH R-WAP: In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.alankit.com), has been instituted for making an Application in this Issue by resident Original Shareholder. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Kindly note that the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date can apply through ASBA facility only.

HOWEVER, THE SHAREHOLDERS WHO RECEIVE THE RENOUNCED EQUITY SHARES OFFERED IN THIS ISSUE SHALL NOT BE CONSIDERED AS ORIGINAL SHAREHOLDERS AND SHALL NOT BE ELIGIBLE TO APPLY THROUGH R-WAP. For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated investor helpdesk on the website of the Registrar to the Issue at www.alankit.com or call helpline number (011-42541234 / 23541234). For details, see "Making of an Application through the Registrar's Web-based Application Platform ("R-WAP")" on page 162 of the Letter of Offer. APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations, 2018 read with the SEBI Rights Issue Circulars, the credit

of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. June 10, 2021 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company in the manner provided on the website of the Registrar to the Issue at www.alankit.com at least two Working Days prior to the Issue Closing Date i.e. Friday, June 25, 2021. They may also communicate with the Registrar with the help of the helpline number (011-42541234 / 23541234) and their email address (velrights@alankit.com) ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY

SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. JUNE 10, 2021. DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and

Application Form for the Issue was completed on June 12, 2021 by the Registrar to the Issue CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations, 2018 read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. On June 11, 2021, our company have credited the rights entitlement to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "Vikas Ecotech Limited - Rights Entitlement Suspense Demat Account*) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/

reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "Vikas Ecotech Limited – Rights Issue" and should be postmarked in India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Eligible Equity Shareholders may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand draft drawn at par, net of bank and postal charges, payable at Delhiand the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Mode of Payment" on page 175 of the Letter of Offer PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being VikasEcotech Limited; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

 Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue

e) Number of Equity Shares held as on Record Date: Allotment option - only dematerialised form:

Number of Equity Shares entitled to:

Number of Equity Shares applied for within the Rights Entitlements; Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

Total number of Equity Shares applied for; Total amount paid at the rate of ₹ 1.35 per Equity Share;

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Date: June12, 2021

Place: Delhi

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO

account such as the account number, name, address and branch of the SCSB with which the account is maintained Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account: Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

All such Eligible Equity Shareholders are deemed to have accepted the following:

E-mail id: info@markcorporateadvisors.com

Website: www.markcorporateadvisors.com

SEBI registration number: INM000012128

Contact Person: Mr. Manish Gaur

1/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

Off W. E. Highway, Vile Parle (East), Mumbai - 400 057. | Telephone: +91 22 2612 3207/08

404/1, The Summit Business Bay, Sant Janabai Road (Service Lane).

Investor Grievance e-mail id: investorgrievance@markcorporateadvisors.com

LEAD MANAGER TO THE ISSUE

If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S. I/ We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.alankit.com.

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. Tuesday, June 29, 2021. Our Board or Rights Issue committee may extend the said date for such period as it may

determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided

under "Terms of the Issue - Basis of Allotment" on page 180 of the Letter of Offer. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off - market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation.

In accordance with the SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date shall be required to provide their demat account details to our Company or the Registrar to the Issue for credit of REs not later than two working days prior to issue closing date, such that credit of REs in their demat account takes place at least one day before issue closing date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation. (a) ON MARKET RENUNCIATION:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations, 2018 and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN - INE806A20012 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the BSE and NSE from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., June 15 2021 to June 23, 2021 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN - INE806A20012 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution.

(b) OFF MARKET RENUNCIATION

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. The Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN - INE806A20012, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time. INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION. AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED. EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THE

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION. PLEASE REFER TO THE HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 160 OF THE LETTER OF OFFER.

ISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares of our Company are listed and traded under the ISIN - INE806A01020 on BSE (Scrip Code: 530961) and on NSE Symbol: VIKASECO). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE and NSE subject to necessary approvals. Our Company has received in-principle approval from BSE through letter dated May 24, 2021 and from the NSE through letter dated May 19, 2021. Our Company will apply to BSE and NSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer is not required to be filed with SEBI in terms of SEBI ICDR Regulations, 2018 as the size of issue is less than ₹5,000.00 lakhs. However, the Letter of Offer dated June 04,2021 has

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission jiven by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offerfor the full text of the Disclaimer clause of the BSE Limited". For further details, please refer page 153 of the Letter of Offer

DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE". For further details, please refer page 153 of the Letter of Offer AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations 2018, SEBI circulars SEBI/HO/CFD/

DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible

Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: a) Our Company at www.vikasecotech.com b) the Registrar to the Issue at www.alankit.com

c) the Stock Exchanges at www.bseindia.com; www.nseindia.com; and

d) the Registrar's web-based application platform R-WAP

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the

Registrar at www.alankit.com by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., BANKER TO THE ISSUE AND REFUND BANK: ICICI BANK LIMITED

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.alankit.com b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company:

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.alankit.com

d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: velrights@alankit. com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue.

ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

This Addendum cum Corrigendum is being issued pursuant to item (4) of the Schedule IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended. Our Company has filed the LOF with the Stock Exchanges and SEBI and the the ALOF and the Application Form have been sent to the Eligible Equity Shareholders of our Company in relation to the Proposed Right issue by the Company (the "Issue"). The Eligible Equity Shareholders are requested to please note that the figures disclosed in the LOF under "Unaudited Financial Results for the Quarter and Nine Months Ended 31st December, 2020" "were erroneously mentioned "in Millions" with respect to certain particulars which shall be read "in Lakhs" as under":-

JN	AUDITED FINANCIAL RESULTS	FOR THE QUARTER AND NINE MONTHS ENDED 31S Three Months Ended			Nine Months Ended		year Ended
	Particulars	31.12.2020	30.09.2020	31.12.2019	31.12.2020	31.12.2019	31.03.2020
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	2,839.78	4,357.43	5,173.35	7,944.03	15,583.49	
2	Other Income	398.69	106.81	124.39	520.01	807.17	700.74
3	Total Revenue (I+II)	3,238.47	4,464.24	5,297.74	8,464.04	16,390.66	19,919.60

REGISTRAR TO THE ISSUE

Mark Corporate Advisors Private Limited CIN: U67190MH2008PTC181996



Alankit Assignments Limited

CIN: U74210DL1991PLC042569 4E/21, Alankit House, Jhandewalan Extension, New Delhi - 110055 | Telephone: 011-42541234 / 23541234 E-mail id: velrights@alankit.com Investor Grievance e-mail id: velrights@alankit.com Contact Person: Mr. Abhinav Kumar Agrawal

Website: www.alankit.com SEBI registration number: INR000002532

Prashant Sajwani Company Secretary and Compliance Officer

For Vikas Ecotech Limited

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.markcorporateadvisors.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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सुपूर्द कर दिया।